## **2024** Edelman Trust Barometer

Canada Report





### **2024 Edelman Trust Barometer**

Methodology

#### Annual online survey in its 24th year

Fieldwork conducted: Nov 3 – Nov 22, 2023



Data collected is representative of the general population across age, gender, region and ethnicity/nationality (where applicable) within each country.

#### **Global averages**

Unless otherwise indicated, global averages are composed of all 28 countries surveyed.

#### **Statistical significance**

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O Significant change

Indicates a statistically meaningful difference or change in the data that is unlikely to be due to chance or a random fluctuation.

All indicated year-over-year significant changes were determined using a t-test set at a 99%+ confidence level.

#### Shortened question text

Throughout the report, question text has been edited for readability.

For more details on global averages, country-specific sample information, or to see the full text for any shortened statements, please see the Technical Appendix

# 2023 in Canada

## Trust Index 2023 to 2024: **Developing Countries** Lead on Trust

#### **Trust Index**

(average percent trust in NGOs, business, government, and media)

Significant change

(+)О Trust Distrust Neutral (1-49) (50-59) (60-100)

#### 2024 Trust Index among

**Developing countries** 63 **Developed countries** 49

2024 Edelman Trust Barometer. The Trust Index is the average percent trust in NGOs, business, government and media. TRU\_INS. Below is a list of institutions. For each one, please indicate how much you trust that institution to do what is right. 9-point scale; top 4 box, trust. General population, 28-mkt avg., and by developed and developing countries. Year-over-year changes were tested for significance using a t-test set at the 99%+ confidence level.

Due to a translation inconsistency in France, the 2023 Trust Index has been imputed using a model. For more details, please see the Technical Appendix.

2023 General population					
55	Global 28				
83	China				
75	Indonesia				
74	UAE				
73	India				
71	Saudi Arabia				
66	Singapore				
66	Thailand				
63	Kenya				
62	Malaysia				
61	Mexico				
56	Nigeria				
54	Netherlands				
53	Brazil				
52	Canada (🌞)				
51	Colombia				
50	Italy				
49	Sweden				
48	Australia				
48	Ireland				
48	U.S.				
47	France				
47	S. Africa				
46	Germany				
44	Spain				
43	UK				
42	Argentina				
38	Japan				
36	S. Korea				

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#### 2024 **General population**

56	Global 28
79	China
76	India
74	UAE
73	Indonesia
72	Saudi Arabia
70	Thailand
68	Malaysia
67	Singapore
64	Kenya
61	Nigeria
59	Mexico
56	Netherlands
53	Brazil
53	Canada (🌞)
52	Australia
50	Italy
49	S. Africa
49	Sweden
47	Colombia
47	France
47	Ireland
46	Spain
46	U.S.
45	Germany
43	S. Korea
39	Argentina
39	Japan
20	

UK

39

#### Greatest changes in

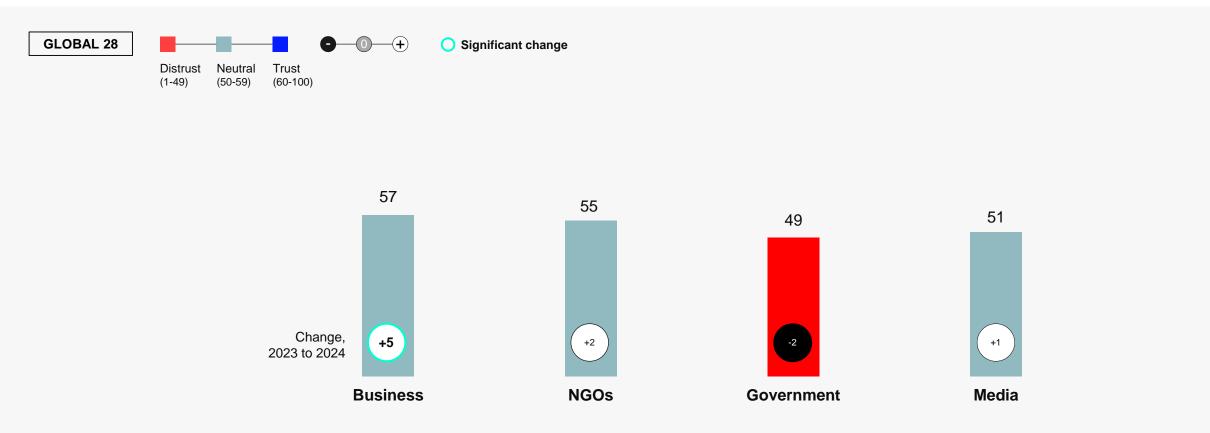
+7 S. Korea +6 Malaysia +5 Nigeria +4 Thailand +4 Australia -4 China -4 Colombia

UK

UK now among least-trusting countries

### **Business is the Only Institution with Significant Trust Gain**

Percent trust in Canada

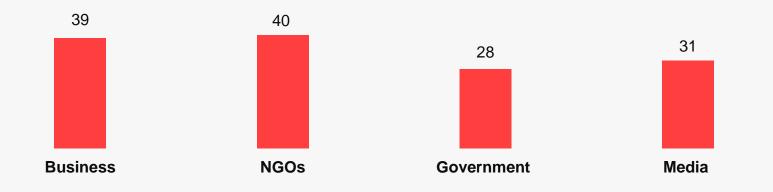


2024 Edelman Trust Barometer. TRU\_INS. Below is a list of institutions. For each one, please indicate how much you trust that institution to do what is right. 9-point scale; top 4 box, trust. General population, Canada. Year-over-year changes were tested for significance using a t-test set at the 99%+ confidence level.

### **Different Trust Story Among Indigenous Respondents**

Percent Trust Among Indigenous Peoples in Canada

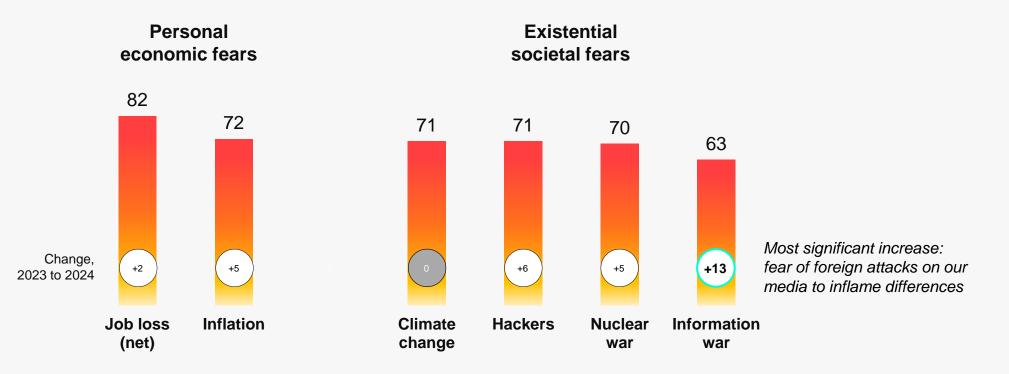




Edelman Canada on Indigenous Peoples Trust. TRU\_INS. Below is a list of institutions. For each one, please indicate how much you trust that institution to do what is right. 9-point scale; top 4 box, trust. Base: Indigenous Peoples in Canada, n=303

#### Fears and Concerns Come From Everywhere

In Canada, percent who worry about...

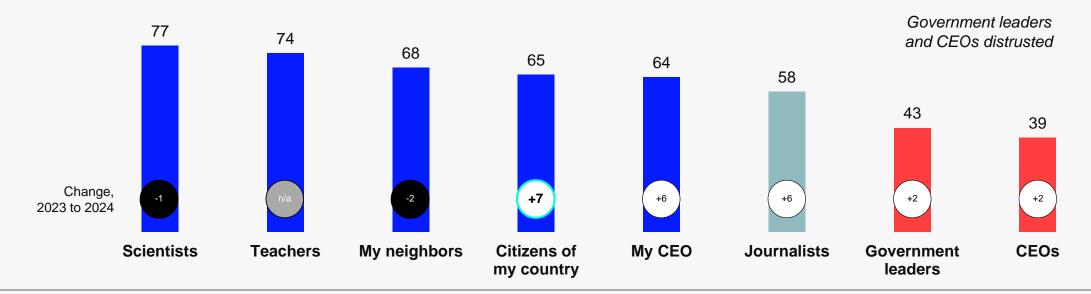


2024 Edelman Trust Barometer. POP\_EMO. Some people say they worry about many things while others say they have few concerns. We are interested in what you worry about. Specifically, how much do you worry about each of the following? 9-point scale; top 4 box, worry. Some attributes asked of half the sample. General population, Canada. Job loss asked of those who are an employee of an organization (Q43/1). Job loss is a net of attributes 1-3, 5, and 22-24. Year-over-year changes were tested for significance using a t-test set at the 99%+ confidence level.

#### **Traditional Leaders are the Most Distrusted**

Percent who trust to do what is right, in Canada





(\*) 2024 Edelman Trust Barometer. TRU\_PEP. Below is a list of groups of people. For each one, please indicate how much you trust that group of people to do what is right. 9-point scale; top 4 box, trust. Attributes asked of half the sample. General population, Canada. "My CEO" only shown to those who are an employee of an organization (Q43/1). Year-over-year changes were tested for significance using a t-test set at the 99%+ confidence level.

## **The Decline** of Authority

TODO PODER EMANA DO POVO!

INTERVENÇÃO MILITAR I

### **Canadians feel Establishment Leaders Are Lying to Us**

Percent who worry, in Canada

**O ()** Significant change







**Government leaders** 

**Business leaders** 

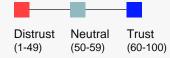
Journalists and reporters

## are **purposely trying to mislead people** by saying things they know are false or gross exaggerations

(\*) 2024 Edelman Trust Barometer. POP\_EMO. Some people say they worry about many things while others say they have few concerns. We are interested in what you worry about. Specifically, how much do you worry about each of the following? 9-point scale; top 4 box, worry. General population, Canada. Attributes asked of half the sample. Year-over-year changes were tested for significance using a t-test set at the 99%+ confidence level.

### All Institutions Distrusted to Integrate Innovation into Society

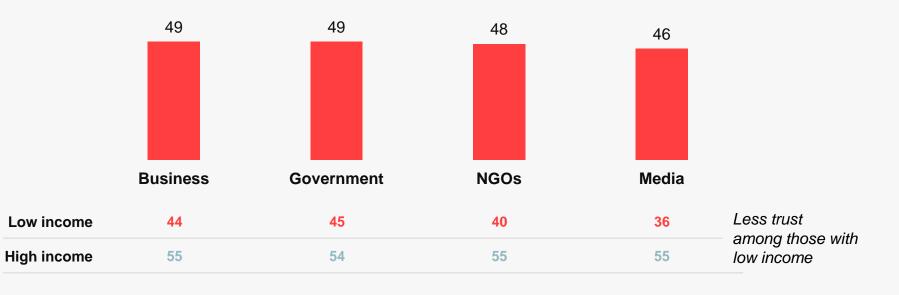
Percent trust, in Canada



#### I trust each with the introduction of innovations

into society, ensuring they are

- Safe
- Understood by the public
- Beneficial
- Accessible

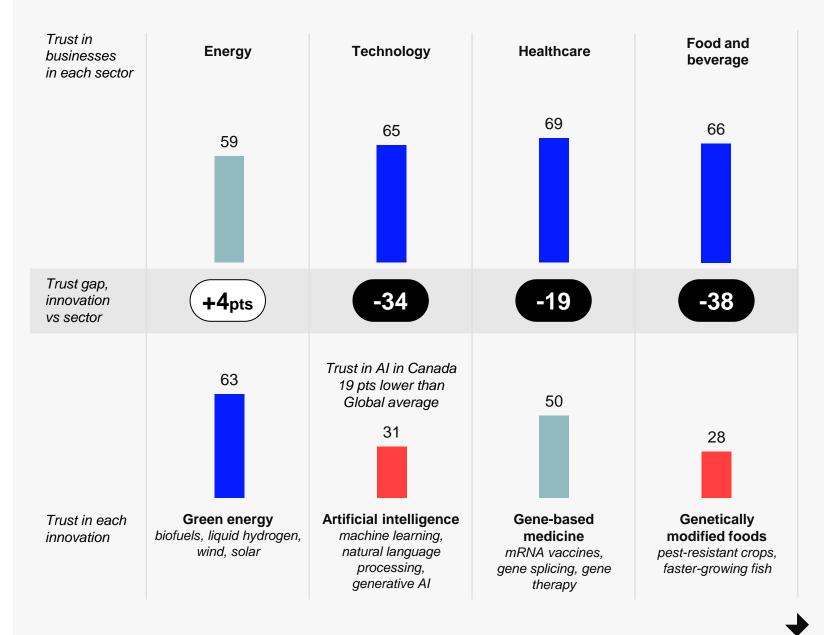


2024 Edelman Trust Barometer. TRU\_INS\_TCNG. Below is a list of institutions. For each one, please indicate how much you trust that institution to do what is right when it comes to ensuring that the introduction of new technologies and innovations into society is well-managed (e.g., they are safe, understood by the public, beneficial to society as a whole, and accessible to the people who need them). 9-point scale; top 4 box, trust. Question asked of half the sample. General population, Canada, and by income.

## Trust in Industry Sectors Does Not Guarantee Trust in Industry Innovations

Percent trust, in Canada

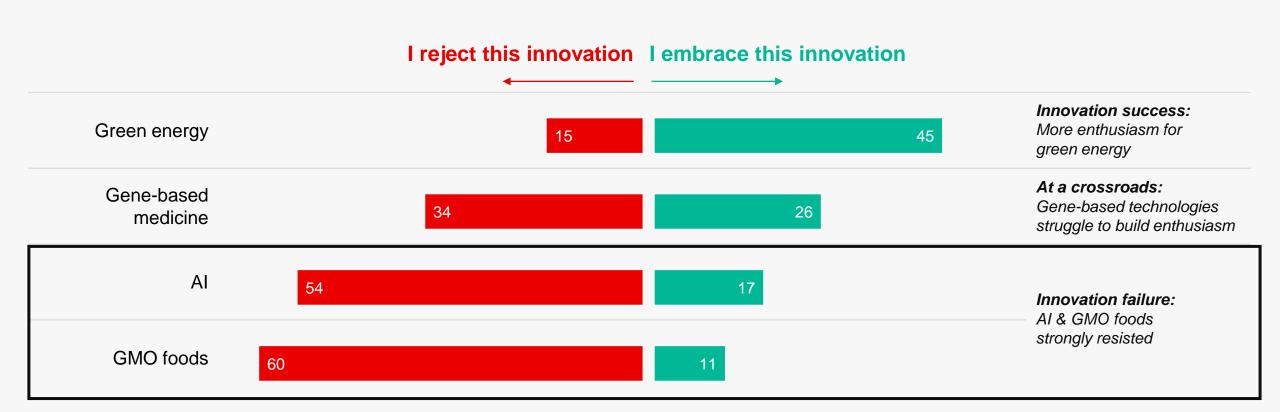
Distrust Neutral Trust (1-49) (50-59) (60-100)



2024 Edelman Trust Barometer. TRU\_IND. Please indicate how much you trust businesses in each of the following industries to do what is right. 9-point scale; top 4 box, trust. Question asked of half the sample. TEC\_TRU. How much do you trust each of these technologies? 9-point scale; top 4 box, trust. Question asked of half the sample. General population, Canada, 28-mkt avg.

### Acceptance of Innovation at Stake

Percent who say, in Canada



## **Putting Innovation on Trial**

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### **Concerned Government and Scientists Lack Competence and Neutrality**

Percent who agree, in Canada

Government regulators lack adequate understanding of emerging technologies to regulate them effectively Science has become politicized in this country

Scientists do not know how to communicate with people like me



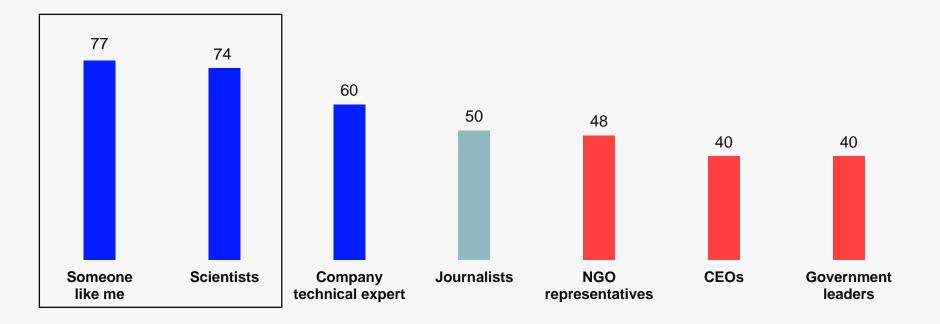
**2024 Edelman Trust Barometer.** POP\_MDC. Below is a list of statements. For each one, please rate how true you believe that statement is using a nine-point scale where one means it is "not at all true" and nine means it is "completely true". 9-point scale; top 4 box, true. CHG\_AGR. Please indicate how much you agree or disagree with the following statements. 9-point scale; top 4 box, agree. Question asked of half the sample. General population, Canada.

### **Dispersion of Authority: Peers on Par With Scientists**

Percent trust in, Canada

Distrust Neutral Trust (1-49) (50-59) (60-100)

I trust each to tell me the truth about **new innovations and technologies** 



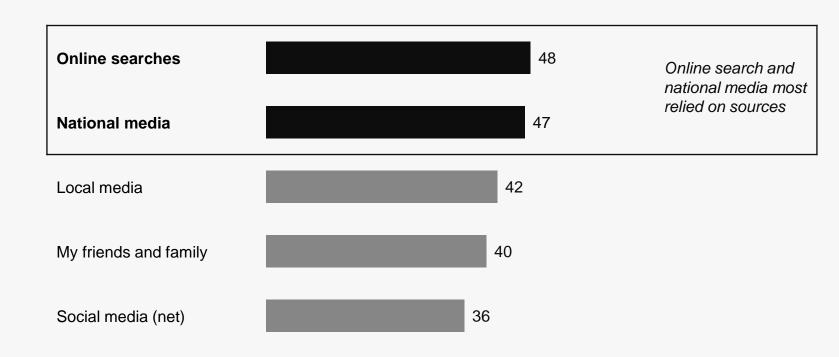
2024 Edelman Trust Barometer. TRU\_PEP\_TCNG. Below is a list of categories of people. For each one, please indicate how much you trust that person or group of people to tell you the truth about new innovations and technologies. 9-point scale; top 4 box, trust. Question asked of half the sample. General population, Canada.

### I'm Doing My Own Research: Help Me Find Information I Can Trust

Percent who say, in Canada

This is where I get **most of my** information about new technologies and innovations

Showing top 5 of 9 items



(\*) 2024 Edelman Trust Barometer. INO\_INF\_SRC. Where do you get most of your information and knowledge about new technologies and innovations from? Pick all that apply. Question asked of half the sample. General population, Canada. "Social media" is a net of "My social media news feed" and "On social media posted by, or forwarded from, someone in my social network". Data is showing the top 5 sources, with ties broken by decimal.

## **Restoring Trust in the Promise of Innovation**

### **CEOs: Address Impacts of Innovation in Society**

Percent who say, Canada

I expect CEOs to **manage changes occurring in society,** not just those occurring in their business If business partners with government, I would trust it more with technology-led changes

**59**%



(\*) 2024 Edelman Trust Barometer. CRSP\_CHOICE. You are about to see two choices. We want you to choose the one that best describes your beliefs. Question asked of half the sample. INS\_PTN. Below are a number of actions that could impact your trust in business and industry to develop and implement technology-led changes. What impact would each of these actions have on your trust? 9-point scale, top 4 box, trust business and industry more. General population, Canada.

#### Pathways To Innovation Trust For Each Institution

Percent who say this is important to earning or keeping their trust in each institution to be good managers of change, in Canada, showing the top 3 actions

#### Across institutions, listening is a top 3 trust-building action

Business	%	NGOs	%	Government	%	Media	%
Hear our concerns, let us ask questions	81	Hear our concerns, let us ask questions	78	Hear our concerns, let us ask questions	80	Communicate pluses and minuses	79
Keep innovations affordable	81	Help people keep up	76	Assess, then inform me on innovation impact	78	Investigate innovations	79
Fully test new innovations	81	Communicate pluses and minuses	75	Ensure our future prosperity	77	Hear our concerns, let us ask questions	78

2024 Edelman Trust Barometer. INS\_CHG\_PER. If [Institution] wants to earn or keep your trust in their being good stewards or managers of change, how important is it that they do each of the following in response to the technological and social changes taking place in your country today? 6-point scale; top 3 box, moderately or more important. Media and NGOs were only asked of half the sample. General population, Canada. Data showing the top 3 trust-building actions, with ties broken by decimal.

### **Restoring Trust in the Promise of Innovation**

## Implementation as important as invention

Mismanaged innovations are as likely to ignite backlash as advance society. With breakthroughs like AI, vaccines, and green energy on the line, explaining the science and managing impacts is essential.

## Meet people where they are

Respondents expect to find information online and in traditional media channels, and through both scientists and people like them. This balanced approach should be at the core of any communication around innovation.

## Science must integrate with society

Scientists are still trusted but increasingly subject to public scrutiny. To build trust in expert recommendations, explain the research, engage in dialogue, and harness peer voices as advocates.

## Innovation as a Dialogue

When people feel in control over how innovations affect their lives, they are more likely to embrace them, not resist them. Listen for concerns, be open to questions.